



Patient Information

Patient's name: _____ Sex: M
First MI Last F

Nickname/Preferred name you would like to be called: _____

Address: _____
Street City Zip

Birth Date: ____/____/____ Age: ____

Main Phone(**): _____ Cell Phone: _____

(**) This is the # we contact for HouseCalls appointment reminders, billing, etc.

Whom may we thank for referring you to our office? _____

How did you first hear about our office? _____

Please list other family members seen at this office and their relationship to this patient: _____

Personal Information (Child)

School: _____ Grade: _____

Hobbies & Interests: _____

Brothers/Sisters (ages): _____

Responsible Party Information

Name: _____
First MI Last

Address (if different): _____
Street City Zip

Relationship to patient: _____ Marital Status: Married Single Divorced Separated Widowed

Employer: _____ Occupation: _____

Main(**) phone: _____ Work phone: _____ Cell phone: _____

Email address (for T.Link billing statements, appointment reminders, etc.): _____

Spouse's Name: _____
First MI Last

Relationship to patient: _____

Employer: _____ Occupation: _____

Home phone: _____ Work phone: _____ Cell phone: _____

Patient lives with: Both Parents Together Both Parents Separately Mother Father Adult (N/A)

Dental Insurance Information

Primary Insurance Company _____ Group/Plan/Local No. _____

Insurance Co. Address _____ Phone No. _____

Policy Owner's Name _____ Birth Date: ____/____/____ Social Security # ____-____-____

* Do you have dual coverage? Yes No If yes, complete below:

Secondary Insurance Company _____ Group/Plan No. _____

Insurance Co. Address _____ Phone No. _____

Policy Owner's Name _____ Birth Date: ____/____/____ Social Security # ____-____-____

Medical History

Physician: _____ Date of Last Visit: _____

Please check Yes or No (If Yes, please fill in details)

Yes No

- Is the patient in good health? _____
- Is the patient taking any medication? Please list: _____
- Is the patient allergic to any medication? Please list: _____
- Has the patient ever been involved in a serious accident? Explain: _____
- Does the patient now or has he/she ever taken Bisphosphonates? (i.e. Fosamax, Zometa, Boniva, Aredia, Actonel, etc)
If yes, which drug? _____

Female Patients only:

Yes No

- Has menstruation begun? At what age? _____
- Are you pregnant? If yes, what is the due date? _____

Does the patient have or has he/she had any of the following diseases or conditions? (check Yes or No)

Yes No

Yes No

Yes No

- | | | |
|--|--|--|
| <input type="checkbox"/> <input type="checkbox"/> Abnormal bleeding/Hemophilia | <input type="checkbox"/> <input type="checkbox"/> Heart Defect, Murmur, or Disease | <input type="checkbox"/> <input type="checkbox"/> Nervous Disorders |
| <input type="checkbox"/> <input type="checkbox"/> Arthritis | <input type="checkbox"/> <input type="checkbox"/> Hepatitis (If yes, circle A B C) | <input type="checkbox"/> <input type="checkbox"/> Radiation/Chemotherapy |
| <input type="checkbox"/> <input type="checkbox"/> Asthma | <input type="checkbox"/> <input type="checkbox"/> Herpes/Fever Blisters <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> Rheumatic Fever |
| <input type="checkbox"/> <input type="checkbox"/> Bone Disorders | <input type="checkbox"/> <input type="checkbox"/> High or Low Blood Pres | <input type="checkbox"/> <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> <input type="checkbox"/> Diabetes | <input type="checkbox"/> <input type="checkbox"/> HIV / Aids | <input type="checkbox"/> <input type="checkbox"/> Tumor or Cancer |
| <input type="checkbox"/> <input type="checkbox"/> Fainting or Dizziness | <input type="checkbox"/> <input type="checkbox"/> Joint Replacement or Implant | <input type="checkbox"/> <input type="checkbox"/> Tonsils/Adenoids removed |
| <input type="checkbox"/> <input type="checkbox"/> Epilepsy | <input type="checkbox"/> <input type="checkbox"/> Latex or Nickel Allergy/Sensitivity | |

Are there any medical conditions, diseases or problems not discussed that you feel we should be aware of?

Dental History

General Dentist: _____ Date of last visit: _____

What are the main concerns you would most like orthodontics to address? _____

Patient's attitude towards orthodontic treatment: Very Motivated Will Cooperate (if needed) Not Motivated

Yes No

- Is the patient experiencing any dental problems/pain? _____
- Have there been any injuries to: (select all that apply) Face Mouth Teeth
- Has an orthodontist been consulted previously? Reason: _____
- Are you aware that some appointments will be during school/work hours?

Does the patient have or has he/she had any of the following diseases or conditions? (check Yes or No)

Yes No

Yes No

Yes No

- | | | |
|---|--|--|
| <input type="checkbox"/> <input type="checkbox"/> Tongue Thrust habit | <input type="checkbox"/> <input type="checkbox"/> Missing Permanent Teeth | <input type="checkbox"/> <input type="checkbox"/> Permanent Tooth extraction |
| <input type="checkbox"/> <input type="checkbox"/> Finger/Thumbsucking habit | <input type="checkbox"/> <input type="checkbox"/> Extra Permanent Teeth | <input type="checkbox"/> <input type="checkbox"/> Fear of Dental Work |
| <input type="checkbox"/> <input type="checkbox"/> Fingernail biting | <input type="checkbox"/> <input type="checkbox"/> Jaw Pain (TMJ/TMD) | <input type="checkbox"/> <input type="checkbox"/> Clenching/Grinding |
| <input type="checkbox"/> <input type="checkbox"/> Mouthbreather | <input type="checkbox"/> <input type="checkbox"/> Jaw Joint clicking/popping | <input type="checkbox"/> <input type="checkbox"/> Previous Orthodontic Therapy |

I acknowledge that the above information is correct to the best of my knowledge, that it will be held in the strictest of confidence and it is my responsibility to inform Dr. Garrett of any changes that occur after this date. I hereby authorize Dr. Garrett and his team to take x-rays and perform a complete orthodontic evaluation/examination. I understand that, where appropriate, credit bureau reports may be obtained.

Signature: _____ **Date:** _____

(Patient or Guardian)

Treatment Options:

- 1) _____
- _____
- _____
- _____
- _____
- _____
- _____
- _____